

# Your Calculate & Compare Worksheet

## A Calculated Approach to Senior Living

*The math matters so why guess when you can know for sure which option is right for you, your budget and your future?*

- [First Name], with this worksheet, you can evaluate
- features and fees to get a true cost-of-living estimate
- for your current home and each senior living
- community you're considering.

Monthly Expenses: Compare the Value	Your Current	Plantation Village
Mortgage/Lease/Rent	\$ _____	Included
Homes Association/Other Fees	\$ _____	Included
Real Estate Property Taxes	\$ _____	Included
Electricity/Gas	\$ _____	Included
Water/Sewer/Trash	\$ _____	Included
High-Speed Internet	\$ _____	Included
Home Telephone	\$ _____	Included
Cable TV	\$ _____	Included
Security/Fire Protection	\$ _____	Included
Dining Out/Gratuities (one meal per day)	\$ _____	Included
Housekeeping	\$ _____	Included
Linen/Laundry	\$ _____	Included
Interior Maintenance (painting, repair/replacement of appliances, heating, cooling, plumbing, electrical, extermination, upkeep)	\$ _____	Included
Exterior Maintenance (painting, repair/replacement of roof, driveway, windows)	\$ _____	Included
Landscaping/Lawn Care	\$ _____	Included
Social Events/Entertainment	\$ _____	Included
Activities (cultural events, study groups, hobby/craft groups, book clubs)	\$ _____	Included
Fitness Center (indoor swimming pool, exercise classes, exercise equipment, walking trails)	\$ _____	Included
Newspaper/Magazines	\$ _____	Available in on-site library
Car Maintenance/Gas/Insurance	\$ _____	Scheduled transportation provided
24-Hour Emergency Response System	\$ _____	Included
Monthly Totals	Your Current	Plantation Village*
	\$ _____	\$ _____

\* Monthly fee varies based on the size and style of duplex, cottage or apartment you select. Pricing information is available by calling (910) 686-7181.

- Plantation Village residents also have guaranteed access at a significant discount to the area's most highly regarded care centers: **Champions Assisted Living** and **Davis Health Care Center**, or another licensed health care facility which we own or with which we may contract.

